

SIMTEX INDUSTRIES LIMITED
(As per Prospectus)

Nature of Business	The principal activities and nature of the business of Simtex Industries Limited is to carry on a Dyeing & Conning/winding of sewing thread.	
Major Product	The main products and services of Simtex Industries Limited are:	
	Section	Name of Products
	Sewing Thread	Spun Polyester
		Poly Poly Corespun
		Textured Polyester (Synthetic Filament Thread)
Dyeing	Bleached Cotton Yarn for Sewing	
	Cotton Yarn (Only Dyeing) for knitting	
Security Trading Code	SIMTEX	
Subscription Open	August 24, 2015	
Subscription Close (Cut-off Date)	September 01, 2015	
Authorized Capital	Tk. 1,000,000,000	
Pre- IPO paid-up Capital	Tk. 287,500,000	
IPO size in shares	30,000,000	
IPO size in Tk. at face value	Tk. 300,000,000	
IPO size in Tk. at offer price	Tk. 600,000,000	
Post IPO Paid-up Capital	Tk. 587,500,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 20.00	
Market Lot (Shares)	300	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 77.52 or GBP 49.77 or EUR 70.31	
Use of IPO Proceeds	Capital Investment	316,229,000 (52.70%)
	Bank Term Loan Pay-off [Trust Bank Limited, Millennium Branch]	200,000,000 (33.33%)
	Working Capital	65,271,000 (10.88%)
	IPO Cost	18,500,000 (3.09%)
	Total	600,000,000 (100%)
NAV per share	Tk. 19.60 (including revaluation surplus) and Tk. 15.99 (excluding revaluation surplus) as at June 30, 2014	
EPS	Tk. 3.33 for the year ended on June 30, 2014	
Issue Managers	AFC Capital Limited & Imperial Capital Limited	
Auditors	Ahmed Zaker & Co.	
Website	www.simtexgroup.com	